



# FACT SHEET

## COMPANY PROFILE

STS Group AG, www.sts.group (ISIN: DE000A1TNU68), is a leading system supplier to the automotive industry with a focus on solutions in the acoustics, thermal and structural engineering sectors. It employs more than 2,500 people worldwide and generated revenues of 362.8 mEUR in the financial year 2019. The STS Group ('STS') produces and develops plastic and acoustic components such as solid and flexible vehicle and aerodynamic trim, noise and vibration-damping materials, entire interior and exterior trim systems, as well as lightweight construction and battery components for electric vehicles at its 17 plants and four development centres in France, Italy, Germany, Poland, Mexico, Brazil, China and, in the future, also in the USA. STS is considered as a technology leader in the manufacture of special acoustic products, plastic injection moulding and components made of composite materials (Sheet Molding Compound - SMC). STS has a large global footprint with plants in four continents. The customer portfolio comprises leading international manufacturer of commercial vehicles, passenger cars and electric vehicles.

## SHARE CHART



## SHAREHOLDER STRUCTURE

|        |                             |
|--------|-----------------------------|
| 65.10% | Mutares SE & Co. KGaA       |
| 26.90% | Free float                  |
| 8.00%  | Main First SICAV, Luxemburg |

## MANAGEMENT BOARD



Andreas Becker



Dr. Ulrich Hauck



Patrick Oschust

## SUPERVISORY BOARD

› Robin Laik › Dr. Kristian Schleede  
› Bernd Maierhofer

## STOCK FUNDAMENTALS

|                 |  |
|-----------------|--|
| ISIN            | DE000A1TNU68   |
| WKN             | A1TNU6   |
| Share type      | Ordinary   |
| Ticker          | SF3  |
| Index           | Regulated Market (Prime Standard)                                      |
| Segment         | Prime Standard   |
| No. of shares   | 6,000,000  |
| Market Cap      | EUR 18.84 mn   |
| 52 week high    | 8.40 EUR   |
| 52 week low     | 2.05 EUR   |
| Stock exchanges | Xetra, Frankfurt, Düsseldorf, Berlin, Tradegate, Stuttgart und München |

## FINANCIAL CALENDAR

|                     |  |
|---------------------|--|
| <b>Jul 14, 2020</b> | Annual General Meeting                     |
| <b>Aug 06, 2020</b> | Publication Half-yearly report             |
| <b>Nov 04, 2020</b> | Publication of Quarterly Report (Q3)       |
| <b>Nov 16, 2020</b> | German Equity Forum, 16 - 18 November 2020 |



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## ANNUAL FIGURES

| in kEUR                                  | FY 2019 | FY 2018  | FY 2017 |
|--|---------|----------|---------|
| Revenues                                 | 362,798 | 401,228  | 309,993 |
| Segment Acoustics                        | 112,118 | 124,384  | 132,636 |
| Segment Plastics                         | 169,017 | 198,582  | 137,681 |
| Segment China                            | 50,411  | 48,631   | 25,298  |
| Segment Materials                        | 39,824  | 40,008   | 19,991  |
| Corporate/consolidatio                   | (8,571) | (10,377) | (5,612) |
| EBITDA                                   | 14,596  | 11,879   | 55,037  |
| Adjusted EBITDA                          | 17,621  | 23,677   | 14,167  |
| Equity                                   | 68,603  | 82,409   | 60,666  |
| Capital ratio                            | 26.8%   | 30.1%    | 22.1%   |
| Total assets                             | 256,453 | 273,844  | 274,953 |
| Cash and cash equivalents (unrestricted) | 17,234  | 31,169   | 15,836  |

## QUARTERLY FIGURES

| in kEUR                                  | 9M/2019 | H1/2019 | 3M/2019 | 9M/2018 | H1/2018 | 3M/2018 |
|--|---------|---------|---------|---------|---------|---------|
| Revenues                                 | 276,333 | 193,765 | 95,505  | 309,238 | 218,216 | 108,886 |
| Segment Acoustics                        | 87,470  | 60,127  | 29,066  | 96,460  | 68,577  | 34,377  |
| Segment Plastics                         | 131,554 | 94,092  | 46,468  | 154,816 | 107,210 | 53,410  |
| Segment China                            | 33,319  | 22,967  | 11,328  | 35,468  | 25,951  | 12,524  |
| Segment Materials                        | 30,823  | 21,261  | 11,029  | 30,564  | 21,876  | 11,316  |
| Corporate/consolidatio                   | (6,833) | (4,682) | (2,386) | (8,070) | (5,398) | (2,742) |
| EBITDA                                   | 13,151  | 10,078  | 4,263   | 10,231  | 6,936   | 3,486   |
| Adjusted EBITDA                          | 14,149  | 10,078  | 4,263   | 21,067  | 16,496  | 8,086   |
| Equity                                   | 76,266  | 79,477  | 82,233  | 83,457  | 84,549  | 82,409  |
| Capital ratio                            | 26.4%   | 25.8%   | 27.1%   | 29.9%   | 28.0%   | 30.1%   |
| Total assets                             | 288,949 | 308,151 | 303,448 | 279,412 | 301,518 | 273,844 |
| Cash and cash equivalents (unrestricted) | 21,528  | 28,741  | 28,304  | 28,869  | 30,943  | 31,169  |

### STS Group AG

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