



FACT SHEET

COMPANY PROFILE

STS Group AG („STS“) is a leading system supplier to the automotive industry. It employs more than 1,600 people worldwide and generated revenues of 362.8 mEUR in the financial year 2019. STS produces and develops at its 12 plants and three development centers in France, Germany, Mexico, China and, in the future, also in the USA plastic injection moulding and components made of composite materials (Sheet Molding Compound - SMC), such as solid and flexible vehicle and aerodynamic trim, entire interior systems, as well as lightweight construction and battery components for electric vehicles. STS is considered as a technology leader in the manufacture of plastic injection moulding and components made of composite materials. STS has a large global footprint with plants in three continents. The customer portfolio comprises leading international manufacturer of commercial vehicles, passenger cars and electric vehicles.

SHARE CHART



SHAREHOLDER STRUCTURE

65.10%	Mutares SE & Co. KGaA
26.95%	Free float
4.94%	Main First SICAV, Luxemburg
3.01%	Klaus Beldner

MANAGEMENT BOARD



Mathieu Purrey

SUPERVISORY BOARD

> **Dr. Wolf Cornelius (Chairman)** > **Dr. Wolfgang Lichtenwalder**
> **Bernd Maierhofer**

STOCK FUNDAMENTALS

ISIN	DE000A1TNU68
WKN	A1TNU6
Share type	Ordinary
Ticker	SF3
Index	Regulated Market (Prime Standard)
Segment	General Standard
No. of shares	6,000,000
Market Cap	EUR 37.56 mn
52 week high	6.84 EUR
52 week low	1.74 EUR
Stock exchanges	Xetra, Frankfurt, Düsseldorf, Berlin, Tradegate, Stuttgart und München

FINANCIAL CALENDAR

Apr 07, 2021	Publication of 2020 Annual Report
May 17, 2021	Spring conference 2021
May 19, 2021	Annual General Meeting



FACT SHEET

ANNUAL FIGURES

in kEUR	FY 2019	FY 2018	FY 2017
Revenues	362,798	401,228	309,993
Segment Acoustics	112,118	124,384	132,636
Segment Plastics	169,017	198,582	137,681
Segment China	50,411	48,631	25,298
Segment Materials	39,824	40,008	19,991
Corporate/consolidatio	(8,571)	(10,377)	(5,612)
EBITDA	14,596	11,879	55,037
Adjusted EBITDA	17,621	23,677	14,167
Equity	68,603	82,409	60,666
Capital ratio	26.8%	30.1%	22.1%
Total assets	256,453	273,844	274,953
Cash and cash equivalents (unrestricted)	17,234	31,169	15,836

QUARTERLY FIGURES

in kEUR	3M/2020	9M/2019	H1/2019	3M/2019	9M/2018	H1/2018	3M/2018
Revenues	74,313	276,333	193,765	95,505	309,238	218,216	108,886
Segment Acoustics	22,518	87,470	60,127	29,066	96,460	68,577	34,377
Segment Plastics	33,102	131,554	94,092	46,468	154,816	107,210	53,410
Segment China	11,654	33,319	22,967	11,328	35,468	25,951	12,524
Segment Materials	8,776	30,823	21,261	11,029	30,564	21,876	11,316
Corporate/consolidatio	(1,738)	(6,833)	(4,682)	(2,386)	(8,070)	(5,398)	(2,742)
EBITDA	(1,343)	13,151	10,078	4,263	10,231	6,936	3,486
Adjusted EBITDA	(1,229)	14,149	10,078	4,263	21,067	16,496	8,086
Equity	60,273	76,266	79,477	82,233	83,457	84,549	82,409
Capital ratio	23.1%	26.4%	25.8%	27.1%	29.9%	28.0%	30.1%
Total assets	261,483	288,949	308,151	303,448	279,412	301,518	273,844
Cash and cash equivalents (unrestricted)	17,296	21,528	28,741	28,304	28,869	30,943	31,169

STS Group AG

Zeppelinstraße 4
85399 Hallbergmoos
Deutschland

Tel.: +49 (0)811 124494 0
ir@sts.group
<https://sts.group>

Contact Investor Relations

Stefan Hummel
Head of Investor Relations
+49 811 124494 12
ir@sts.group