



FACT SHEET

COMPANY PROFILE

STS Group AG, www.sts.group (ISIN: DE000A1TNU68), is a leading system supplier to the automotive industry. It employs more than 1,600 people worldwide and generated sales of 235.0 mEUR in the financial year 2020. STS Group ("STS") produces and develops at its twelve plants and three development centers in France, Germany, Mexico, China and, in the future, also in the USA plastic injection moulding and components made of composite materials (Sheet Molding Compound - SMC), such as solid and flexible vehicle and aerodynamic trim, entire interior systems, as well as lightweight construction and battery components for electric vehicles. STS is considered as a technology leader in the manufacture of plastic injection moulding and components made of composite materials. STS has a large global footprint with plants in three continents. The customer portfolio comprises leading international manufacturer of commercial vehicles, passenger cars and electric vehicles.

SHARE CHART



SHAREHOLDER STRUCTURE

73.25%	Adler Pelzer Holding GmbH
4.94%	Main First SICAV, Luxemburg
21.81%	Free float

MANAGEMENT BOARD



Andreas Becker

SUPERVISORY BOARD

- > Paolo Scudieri (Chairman)
- > Pietro Lardini (Member of the Supervisory Board)
- > Pietro Gaeta (Member of the Supervisory Board)

STOCK FUNDAMENTALS

ISIN	DE000A1TNU68
WKN	A1TNU6
Share type	Ordinary
Ticker	SF3
Index	Regulated Market (Prime Standard)
Segment	General Standard
Last Dividend	0.00 EUR (for 2020)
No. of shares	6,000,000
Market Cap	EUR 52.80 mn
52 week high	8.88 EUR
52 week low	2.99 EUR
Stock exchanges	Xetra, Frankfurt, Düsseldorf, Berlin, Tradegate, Stuttgart und München

FINANCIAL CALENDAR

Aug 05, 2021 Publication Half-yearly report



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ANNUAL FIGURES

in mEUR	FY 2020	FY 2019 ¹	FY 2018	FY 2017
Revenues	235.0	250.7	401.2	310.0
Segment Acoustics			124.4	132.6
Segment Plastics	129.9	169.0	198.6	137.7
Segment China	85.0	50.4	48.6	25.3
Segment Materials	26.7	39.8	40.0	20.0
Corporate/consolidatio	(6.6)	(8.6)	(10.4)	(5.6)
EBITDA	14.7	15.3	11.9	55.0
Adjusted EBITDA	17.7	17.9	23.7	14.2
Equity	51.1	68.6	82.4	60.7
Capital ratio	27.5%	26.8%	30.1%	22.1%
Total assets	185.7	256.5	273.8	275.0
Cash and cash equivalents (unrestricted)	20.0	39.1	31.2	15.8

¹The comparative period was adjusted for the disclosure of the discontinued operation.

QUARTERLY FIGURES

in kEUR	H1/2020	H1/2020 ¹	3M/2020	9M/2019	H1/2019	3M/2019	9M/2018	H1/2018
Revenues	134.8	98.5	74.3	276.3	193.8	95.5	309.2	218.2
Segment Acoustics			22.5	87.5	60.1	29.1	96.5	68.6
Segment Plastics	71.7	53.4	33.1	131.6	94.1	46.5	154.8	107.2
Segment China	52.3	36.4	11.7	33.3	23.0	11.3	35.5	26.0
Segment Materials	14.4	11.5	8.8	30.8	21.3	11.0	30.6	21.9
Corporate/consolidatio	(3.7)	(2.9)	(1.7)	(6.8)	(4.7)	(2.4)	(8.1)	(5.4)
EBITDA	13.8	1.2	(1.3)	13.2	10.1	4.3	10.2	6.9
Adjusted EBITDA	13.9	2.8	(1.2)	14.1	10.1	4.3	21.1	16.5
Equity	56.9	40.0	60.3	76.3	79.5	82.2	83.5	84.5
Capital ratio	27,5%	15,8%	23,1%	26,4%	25,8%	27,1%	29,9%	28%
Total assets	207.1	252.7	261.5	288.9	308.2	303.4	279.4	301.5
Cash and cash equivalents (unrestricted)	21.8	22.8	17.3	21.5	28.7	28.3	28.9	30.9

¹The comparative period was adjusted for the disclosure of the discontinued operation.

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