



FACT SHEET

COMPANY PROFILE

STS Group AG, www.sts.group (ISIN: DE000A1TNU68), is a leading system supplier to the automotive industry. It employs more than 1,600 people worldwide and generated sales of 235.0 mEUR in the financial year 2020. STS Group ("STS") produces and develops at its twelve plants and three development centers in France, Germany, Mexico, China and, in the future, also in the USA plastic injection moulding and components made of composite materials (Sheet Molding Compound - SMC), such as solid and flexible vehicle and aerodynamic trim, entire interior systems, as well as lightweight construction and battery components for electric vehicles. STS is considered as a technology leader in the manufacture of plastic injection moulding and components made of composite materials. STS has a large global footprint with plants in three continents. The customer portfolio comprises leading international manufacturer of commercial vehicles, passenger cars and electric vehicles.

SHARE CHART



SHAREHOLDER STRUCTURE

74.42%	Adler Pelzer Holding GmbH
3.15%	HANSAINVEST Hanseatische Investment-GmbH
22.43%	Free float

MANAGEMENT BOARD



Alberto Buniato

SUPERVISORY BOARD

- > Paolo Scudieri (Chairman)
- > Pietro Lardini (Member of the Supervisory Board)
- > Pietro Gaeta (Member of the Supervisory Board)

STOCK FUNDAMENTALS

ISIN	DE000A1TNU68
WKN	A1TNU6
Share type	Ordinary
Ticker	SF3
Index	Regulated Market (Prime Standard)
Segment	General Standard
Last Dividend	0.04 EUR (for 2021)
No. of shares	6,000,000
Market Cap	EUR 36.00 mn
52 week high	8.30 EUR
52 week low	3.52 EUR
Stock exchanges	Xetra, Frankfurt, Düsseldorf, Berlin, Tradegate, Stuttgart und München

FINANCIAL CALENDAR

August, 2022 Press Release - half-yearly financial report



FACT SHEET

ANNUAL FIGURES

in mEUR	FY 2021	FY 2020	FY 2019	FY 2018
Revenues	242.0	235.0	250.7	401.2
Segment Acoustics				124.4
Segment Plastics	151.7	129.9	169.0	198.6
Segment China	71.8	85.0	50.4	48.6
Segment Materials	25.2	26.7	39.8	40.0
Corporate/consolidatio	(6.7)	(6.6)	(8.6)	(10.4)
EBITDA	19.1	14.7	15.3	11.9
Adjusted EBITDA	19.9	17.7	17.9	23.7
Equity	58.3	51.1	68.6	82.4
Capital ratio	29.2%	27.5%	26.8%	30.1%
Total assets	199.4	185.7	256.5	273.8
Cash and cash equivalents (unrestricted)	28.3	20.0	39.1	31.2

QUARTERLY FIGURES

in kEUR	H1/2021	H1/2021	H1/2020 ¹	3M/2020	9M/2019	H1/2019	3M/2019	9M/2018
Revenues	117.4	134.8	98.5	74.3	276.3	193.8	95.5	309.2
Segment Acoustics				22.5	87.5	60.1	29.1	96.5
Segment Plastics	89.6	71.7	53.4	33.1	131.6	94.1	46.5	154.8
Segment China	15.4	52.3	36.4	11.7	33.3	23.0	11.3	35.5
Segment Materials	18.4	14.4	11.5	8.8	30.8	21.3	11.0	30.6
Corporate/consolidatio	(6.0)	(3.7)	(2.9)	(1.7)	(6.8)	(4.7)	(2.4)	(8.1)
EBITDA	2.9	13.8	1.2	(1.3)	13.2	10.1	4.3	10.2
Adjusted EBITDA	3.1	13.9	2.8	(1.2)	14.1	10.1	4.3	21.1
Equity	53.7	56.9	40.0	60.3	76.3	79.5	82.2	83.5
Capital ratio	24.0%	27,5%	15,8%	23,1%	26,4%	25,8%	27,1%	29,9%
Total assets	223.9	207.1	252.7	261.5	288.9	308.2	303.4	279.4
Cash and cash equivalents (unrestricted)	30.5	21.8	22.8	17.3	21.5	28.7	28.3	28.9

¹The comparative period was adjusted for the disclosure of the discontinued operation.

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