



EQS GROUP

Nine months report 2023

Building a **European SaaS Champion**

▶ **creating trusted companies**

About EQS Group

EQS Group is an international cloud software provider in the areas of **Corporate Compliance, Investor Relations** and **ESG**.

Working with **EQS Group**, more than **10,000** companies worldwide inspire trust by fulfilling complex regulatory requirements in a reliable and secure manner, minimizing risks and communicating their business success and its impact on society and the climate transparently to stakeholders.

EQS Group's products are pooled in the **cloud-based** software **EQS COCKPIT**. This platform ensures the professional handling of compliance workflows in the fields of whistleblower protection and case management, policy management, business approvals, third party management, insider list management and disclosure obligations.

Listed companies also benefit from a global newswire, investor targeting and contact management, as well as IR websites, digital reports and webcasts for efficient and secure investor communication.

In addition, EQS Group offers software for the management of ESG (environment, social, governance) data, the **fulfilment of human rights due diligence obligations** along corporate supply chains and for rule-compliant sustainability reporting.

EQS Group was founded in Munich in 2000. Today, the group employs around **600 professionals** and is represented in the **world's most important financial centres**.

Key Figures

	9M 2023	9M 2022	+/-
	thousand €	thousand €	
Key earnings figures			
Revenues*	50,609	44,048	15%
EBITDA*	5,794	2,740	>100%
EBIT*	-124	-3,302	96%
Group net income*	-1,400	-1,821	23%
Free cash flow	6,197	2,080	>100%
Key asset figures	Sept. 30, 2023	Dec. 31, 2022	+/-
Balance sheet total	186,086	189,373	-2%
Equity	110,756	112,210	-1%
Equity ratio (%)	60%	59%	-
Cash and cash equivalents	10,599	10,655	-1%
Group employees	9M 2023	9M 2022	+/-
Period average	566	583	-3%
Personnel expenses	30,463	28,827	6%
	Sept. 30, 2023	Sept. 30, 2022	+/-
Earnings per share (€)*	-0.14	-0.19	26%
Market capitalisation (m€)	265.64	240.58	10%

*from continued operations

Table of contents

About EQS Group.....	2
Key Figures.....	2
Purpose.....	4
Mission.....	4
Share performance.....	5
Core values.....	6
Highlights 9M 2023	7
Group structure.....	8
Financial performance	9
Segment development.....	11
Geographic development.....	13
Expenditure development.....	15
Assets and financial situation	16
Outlook 2023.....	18
Consolidated comprehensive income statement for January 1 – September 30, 2023.....	19
Consolidated balance sheet as of September 30, 2023.....	21
Consolidated statement of changes in equity for January 1 – September 30, 2023	22
Consolidated cash flow statement for January 1 – September 30, 2023.....	23
Financial calendar of EQS Group AG.....	24
Stock exchange data of EQS Group AG.....	24
Imprint.....	25

Purpose

We at EQS believe that
Integrity and Transparency
create the most important
corporate capital:

TRUST

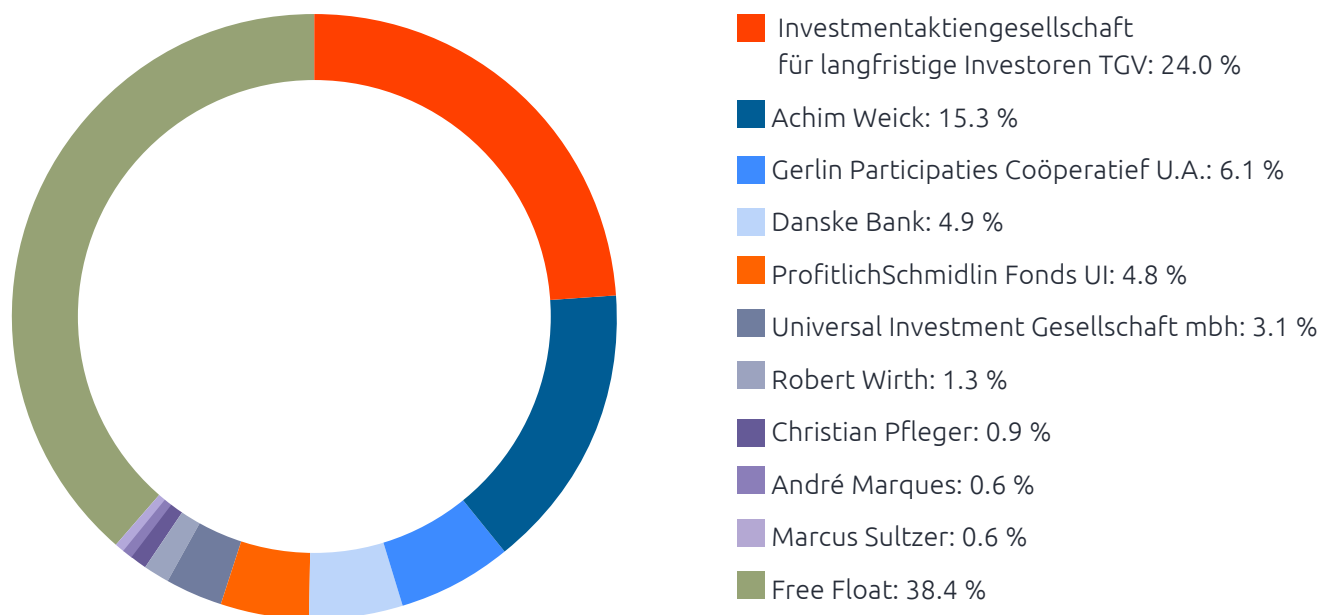
Mission

▶ **creating trusted companies**

Share performance



Shareholder structure EQS Group AG



Reported: Institutional Investors >3% and Management Board and Supervisory Board

As of: Sept 30, 2023

Core values



TEAM SPIRIT

We have empathy and support/respect each other



PASSION

We love what we do and are driven to achieve



TRANSPARENCY

We are open-minded and actively share information



TRUST

We are honest, trust each other and value a flat hierarchy

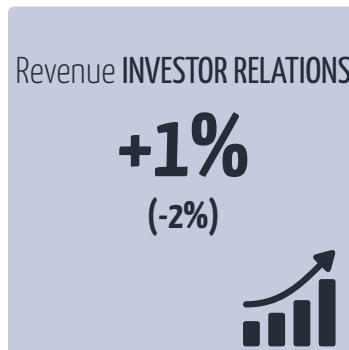


OWNERSHIP

We think like owners and act sustainably towards our planet and society



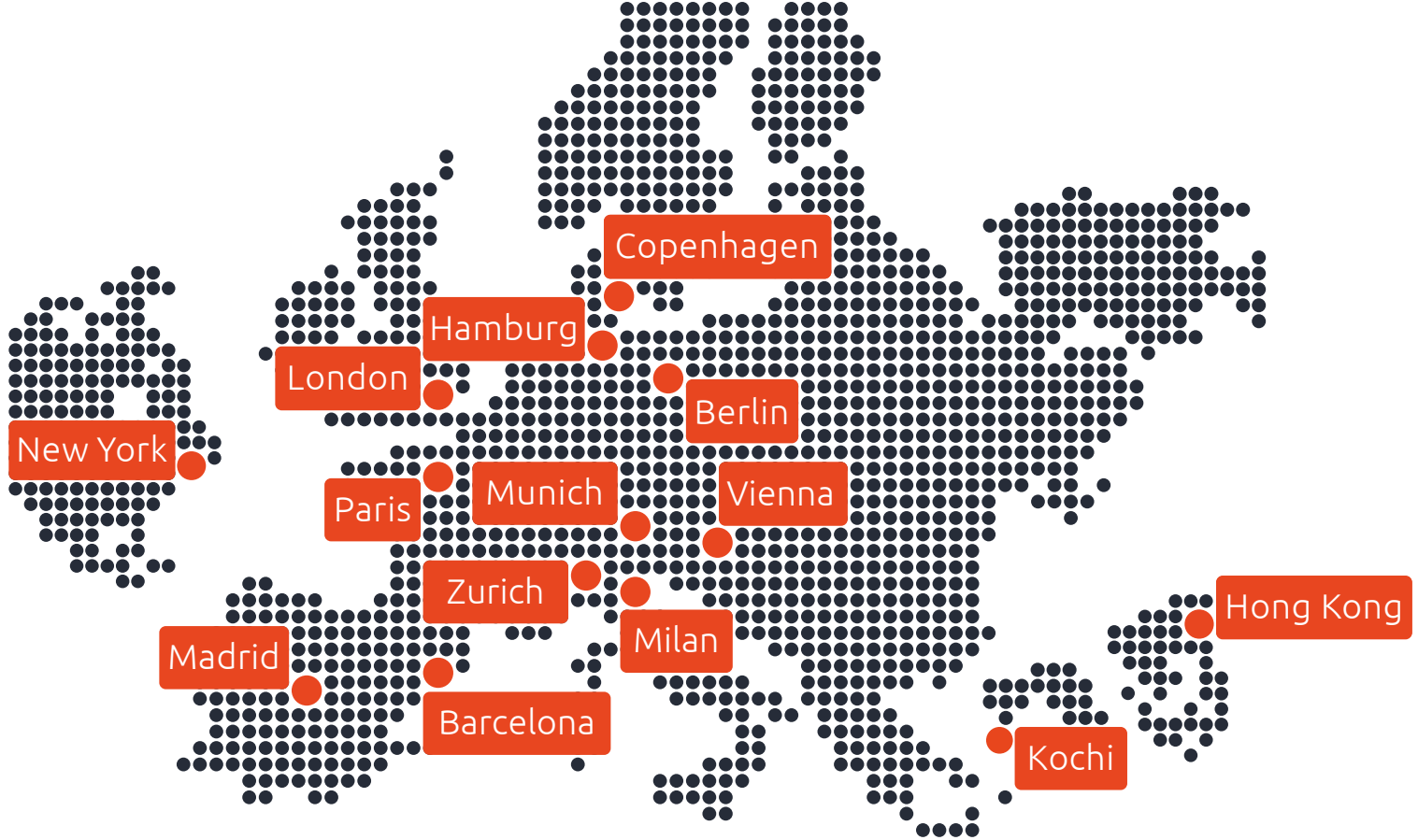
Highlights 9M 2023



Figures in brackets represent the previous year

* Adjusted for the base effect from the Business Keeper acquisition


** From continued operations



Group structure

Parent

EQS Group AG
(from 2000)

 Germany

from 2006

EQS GROUP AG

 Switzerland

from 2007

**EQS Financial
Markets & Media GmbH**
in liquidation

 Germany
 Austria
 Switzerland



from 2008

EquityStory RS, LLC
in liquidation

 Russia

from 2013

EQS Asia Ltd.
(EQS TodayIR)

 SAR Hong kong
 China

from 2013

**EQS Web
Technologies Pvt. Ltd.**

 India

from 2015

EQS Group Ltd.

 UK





from 2015

EQS Group Inc.

 USA

from 2017

EQS Group SAS

 France
 Belgium
 Netherlands
 Luxembourg

from 2021

EQS Group A/S

 Denmark
 Finland
 Norway
 Sweden

from 2021

EQS Group S.R.L.

 Italy

from 2021

EQS Group doo
in liquidation

 Serbia

from 2021

EQS Group GmbH

 Austria

from 2021

**EQS Group RegTech
S.L.U.**

 Spain
 Portugal

Financial performance

The financial performance of EQS Group is significantly impacted by the **upward trend in regulations in the compliance segment** for companies and organisations. In order to position EQS Group in the best way possible and achieve the leading market position, we started early to consolidate the European market for digital whistleblowing systems through our acquisitions (Integrity Line AG, Zurich, Got Ethics A/S, Copenhagen and Business Keeper GmbH, Berlin).

EQS Group AG expects significant growth impulses from the currently **most important regulation, the European Whistleblowing Directive** (EU Directive 2019/1937), which came into force in December 2021. **Mid-year 2023** marked the implementation (adoption and entry into force) of **national legislation** in our important markets of **Germany, Austria, Italy and Spain**. The effects have become apparent from Q3, as implementation by the companies will take some time and fines will only apply in Germany from the end of the year.

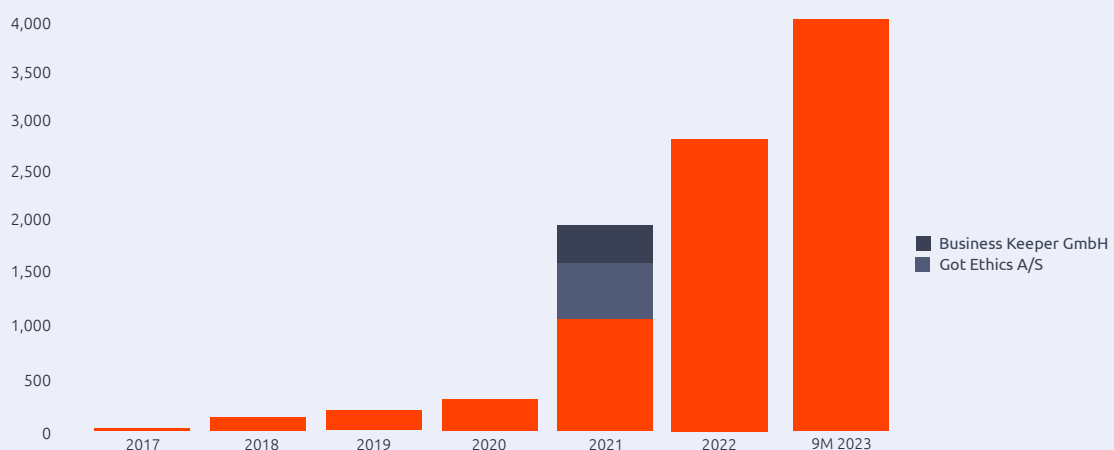
With respect to these developments, the **Group's revenues*** in the first nine months rose by **+15%** to **€ 50.61m** (previous year: € 44.05m), which is within the range of our expectations. While the revenue in the **segment compliance** rose due to our **whistleblowing software** by **+18%**, the revenue in the **segment investor relations** increased only slightly by **+1%**. For the full year of 2023, we expect a revenue increase of 15% to 20%.

In the first nine months of 2023 we acquired **1,395** (previous year: 702) **new SaaS customers**. The majority of new customers came from the whistleblowing sector (1,331). **Sales activity through our partners** in the area of small and medium-sized enterprises (SMEs) picked up pace, particularly since the middle of the year. The **total number of customers** increased significantly to **6,305** (previous year: 4,786). The annualized **churn rate**** of **4.56%** decreased below the previous year's level (previous year: 5.40%).

* From continued operations

** Churn rate is measured as the percentage of customers inactive or lost

Customers in Whistleblowing



With **€ 7.58m**, we achieved an increase in **new ARR** (Annual Recurring Revenue) compared to the previous year (€ 5.54m). In relation **to the share of recurring revenues** in the first nine months with **€ 45.20m**, the ARR growth was at +17%. The share of recurring revenue in total revenue increased to **89%** (previous year: 88%).

The total income* increased by **+12%** to **€ 52.48m** (previous year: € 46.98m). The **own cost capitalised** of € 1.38m included in this are below the previous year (€ 1.69m). **Other income** for the Group remained at the same level at **€ 330 thousand** (previous year: € 324 thousand).

The liquidation of EQS Financial Markets & Media GmbH, EquityStory RS LLC (Russia) and EQS Group doo (Serbia) results in reporting as discontinued operations in the consolidated statement of comprehensive income in accordance with IFRS 5 (discontinued operations).

The **EBITDA from continued operations** was at **€ 5.79m** (previous year: € 2.74m) due to scaling of the business model.

* Revenues, own cost capitalized and other income

Over 200 sales partnerships



Segment development

Segments 9M 2023	Compliance	yoy	Investor Relations	yoy
Revenues cloud products	€ 26.48m	19%	€ 8.08m	8%
Revenues cloud services	€ 9.50m	17%	€ 6.71m	-5%
SaaS-Customers	4,970	44%	2,812	6%
Filing-Customers (annual basis)	4,341	7%	-	-

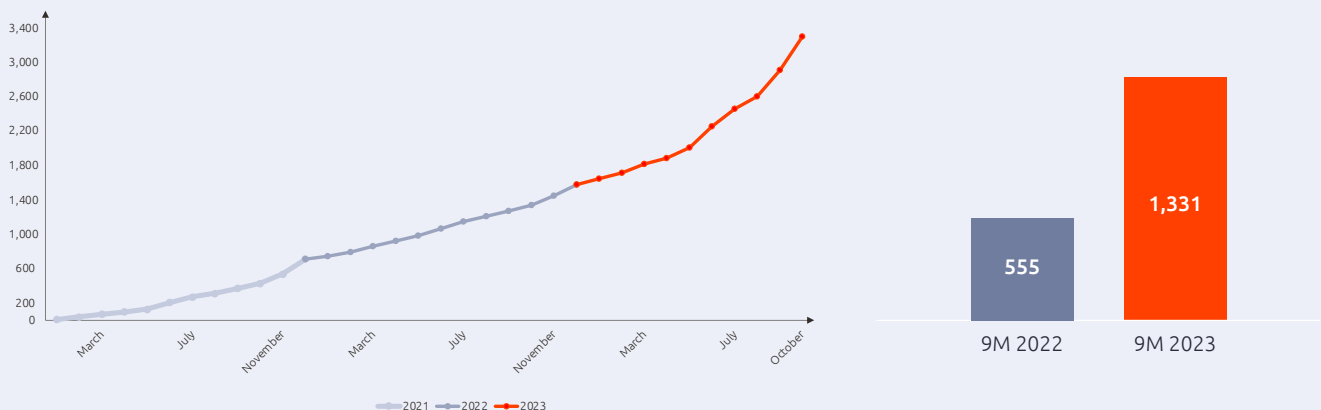
Compliance Segment

The **Compliance segment** encompasses all products for **meeting regulatory requirements**. It includes reporting obligation **cloud products** in the newswire sector (disclosure), Insider Manager, Integrity Line, BKMS, Policy Manager, Rulebook, Risk Manager and Approval Manager which we have mostly integrated into our new cloud platform, Compliance COCKPIT and which can be bundled in the future. Additional **cloud services** were also made available through the Filings segment (XML, ESEF) and LEI which are offered outside the Compliance COCKPIT.

As a result of strong customer acquisition in the area Whistleblowing in the **Compliance segment**, the revenue increased by **+18%** to **€ 35.98m** (previous year: € 30.39m). The **customer base** increased by **44%** compared to the previous year to a total of **4,970** SaaS customers. In the first nine months of 2023, we gained 1,331 new SaaS customers for whistleblower systems (previous year: 555). In this context, EQS Group was successful in the area of direct customer acquisition and additionally via the partner network. Especially in **European countries**, where a whistleblowing law was implemented until mid year, partner sales have started in Q3 2023. This shows also the revenue increase in the area of **cloud products** by **+19%** to **€ 26.48m** (previous year: € 22.27m).

Also in the area of **cloud services** the revenues with XML and LEI services increased by **+17%** to **€ 9.50m** (previous year: € 8.12m). This resulted from additional revenues with filing customers for ESEF in the first nine months of 2023.

Newly acquired customers Whistleblowing since 2021



Investor Relations Segment

The **Investor Relations segment** includes the offering in voluntary investor and corporate communication. The cloud products Newswire, Investors (investor data), CRM and Mailing are bundled in the **IR COCKPIT cloud platform**. There are also **cloud services** outside the platform such as websites & IR tools, reports, webcasts and media.

In the segment investor relations, the **revenues** increased slightly in the first nine months of 2023 at **+1%** to **€ 14.79m** (previous year: € 14.58m). While **cloud products** increased as planned, resulting in IR COCKPIT's subscription revenue increasing by **+8%** to **€ 8.08m** (previous year: € 7.49m), the termination of the Russian business activities led to a decrease in **cloud services** by **-5%** to **€ 6.71m** (previous year: € 7.09m).

Overall customer base increased in the investor relations segment by 150 to **2,812**. The number of closed **SaaS contracts**, especially with the IR COCKPIT increased gradually. As of September 30, 2023, total number of **1,159** companies (previous year: 1,032) have signed SaaS contracts for **IR COCKPIT**.

Excerpt of new customers

COMPLIANCE 9M 2023				IR 9M 2023
				
				
				
				

Geographic development

<i>Geographic market 9M 2023</i>	<i>Domestic</i>	<i>yoy</i>	<i>Foreign</i>	<i>yoy</i>
Revenue*	€ 35.31m	11%	€ 15.30 Mio.	25%
SaaS-Customers	2,667	29%	3,638	34%

Domestic

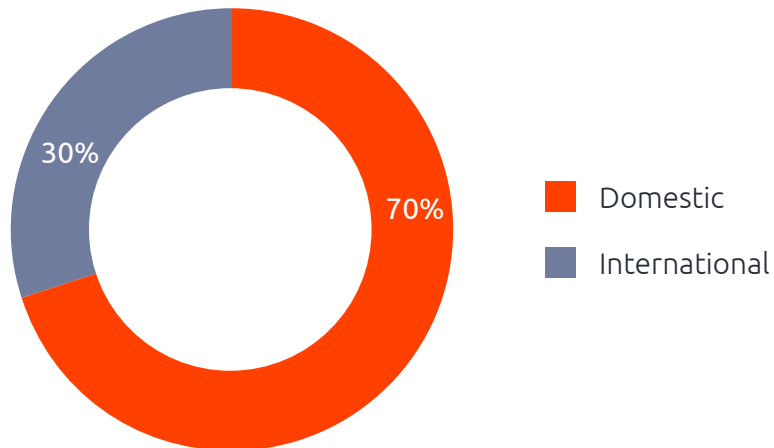
Domestic business* revenue increased in the first nine months of 2023 by **+11%** to **€ 35.31m** (previous year: € 31.86m).

The domestic **customer number** as of September 30, 2023 was **2,667** (previous year: 2,073). In the first nine months of 2023 in Germany, **559** (previous year: 197) **SaaS-customers** were acquired (without single customer LEI & Filing) of those, **525** were in the area of **Whistleblowing**. The main reason for this development in new customer growth is the increasing implementation of the Whistleblower Protection Act in German companies starting in the second half of 2023. The domestic churn rate was at **5.21%** (previous year: 5.60%) which is well below previous year, reflecting long customer relationships.

* From continued operations



Share of revenues 9M 2023



International

International business* reached a revenue increase by **+25%** to **€ 15.30m** (previous year: € 12.19m) in the first nine months of 2023. Revenues in the International Compliance segment increased due to the introduction of the Whistleblower Protection Act in several European countries (Austria, Italy, Spain) in recent months. The discontinuation of the Russian business led to a contrary effect in the Investor Relations segment (reported as discontinued operation).

The **total number of customers** increased by **+34%** to **3,638** in comparison to the previous year. In our international subsidiaries **836 new SaaS customers** were acquired (previous year: 505). Of those, **806** were **new customers** for **whistleblowing systems** (previous year: 401). The annualized churn rate was at **4.06%** (previous year 5.30%) which is well below the prior year level.

* From continued operations

Review of ECEC 2023



Expenditure development

Operating expenses* increased at a lower rate than revenue development by **+6%** to **€ 47.02m** (previous year: € 44.44m). The main reason was that personnel expenses went up at a lower rate (**+6%**) due to less hires to **€ 30.46m** (previous year: € 28.83m). On average over the year, the group employed **566** people (previous year: 583).

Cost of services decreased by **-4%** to **€ 6.25m** (previous year: € 6.52m), as cost of services are used in a large scale in the area of investor relations cloud services and the revenues in this segment decreased.

Other expenses rose by **+11%** to **€ 9.75m** (previous year: € 8.79m). This is mainly due to the increase in expenses for IT infrastructure.

The **expenses from valuation allowance for trade accounts** increased to **€ 560 thousand** (previous year: € 301 thousand). This is due in particular to the group requirements for a prudent valuation of receivables. We do not assume that these receivables will materialise in such an amount.

The **EBITDA** increased due to disproportional development of expenses by € 2.91m to **€ 5.46m** (previous year: € 2.54m) within our expectations.

Depreciation and amortization on tangible and intangible assets declined slightly to **€ 5.93m** (previous year: € 6.10m). This includes amortization on own cost capitalised to the amount of € 680 thousand, on rights of use (IFRS 16) to the amount of € -1.45m and on acquired customer bases and acquired software totalling € 3.38m. As such, **EBIT** improved to **€ -477 thousand** (previous year: € -3.56m).

The **financial result** declined to **€ -1.70m** (previous year: € -919 thousand). This results from lower interest income amounting to € 614 thousand from the currency translation of international subsidiaries (previous year: € 1.70 m).

The **earnings before tax (EBT)** was **€ -2.18m** (previous year: € -4.48m).

The capitalisation of deferred tax assets led to **tax income** of **€ 433 thousand** after netting with current tax expenses (previous year € 2.34m). The decrease is mainly the result of reduced deferred tax assets on loss carryforwards and adjustments to deferred tax liabilities from right-of-use assets in accordance with IFRS 16 and the effective interest rate method used for loans.

Overall, this led to a negative **Group result** in the first nine months of 2023 of **€ -1.74m** (previous year: € -2.14m).

* Total of cost of service, personnel expenses, other expenses and valuation allowances on trade receivables

Assets and financial situation

The **balance sheet total** decreased to **€ 186.09m** as of September 30, 2023 (December 31, 2022: € 189.37m).

The **intangible assets** (without goodwill) as of September 30, 2023 were only slightly reduced at **€ 58.22m** (December 31, 2022: € 60.85m) due to amortization. As of September 30, 2023, they include acquired customer bases with a book value of € 32.31m (December 31, 2022: € 33.94m), which are amortised on a linear basis over a respective total term of 15 or 20 years, as well as acquired and own developed software to the amount of € 25.91m (December 31, 2022: € 26.90m). **Goodwill** was **€ 97.41m** as of the reporting date (December 31, 2022: € 97.24m). The change resulted from the currency translation. As of September 30, 2023, there is no indication of a need for impairment. **Property, plant and equipment** decreased to **€ 4.02m** (December 31, 2022: € 5.01m) as a result of depreciation of rights of use (IFRS 16) of buildings and property, plant and equipment as well as some disposals.

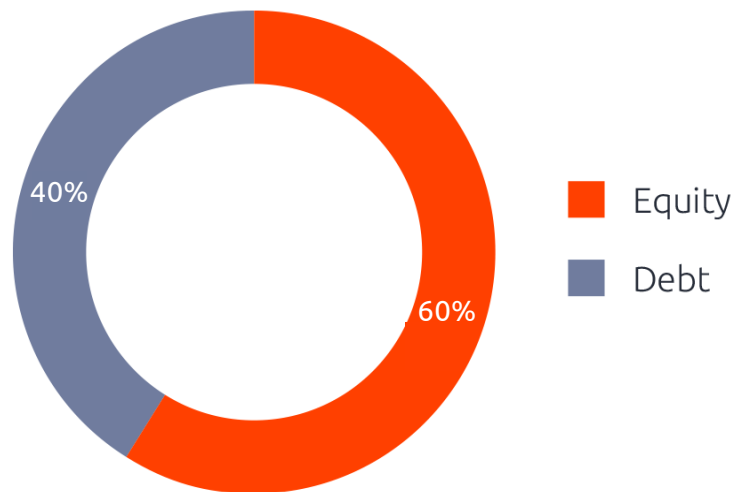
Trade accounts receivables decreased on a year on year basis by **-16%** to **€ 5.49m** (September 30, 2022: € 6.58m), which is attributable to receivables management and the high proportion of advance payments. **Other non-financial assets** were at **€ 2.42m** (December 31, 2022: € 1.56m). This increase resulted from deferrals of annual invoices and VAT receivables. The **other financial assets** amount to **€ 1.91m** (December 31, 2022: € 2.16m) and mainly consist of loans to employees (€ 765 thousand) and derivatives for interest rate hedging for the bank loans (€ 621 thousand).

Equity decreased to **€ 110.76m** as of September 30, 2023 (December 31, 2022: € 112.21m). The **equity ratio** is at **60%** as of the balance sheet date (December 31, 2022: 59%). As of reporting date, the **cash and cash equivalents** remained virtually stable at **€ 10.60m** (December 31, 2022: € 10.65m). Due to the repayments, **short-term and long-term financial liabilities** reduced compared to the end of the year to **€ 34.91m** (December 31, 2022: € 39.09m). **Net debt** (cash and cash equivalents less financial debt) decreased to **€ 24.31m** (December 31, 2022: € 28.43m). Excluding the **lease liabilities** of € 2.91m, **net debt** was **€ 21.40m** (December 31, 2022: € 24.59m).

Trade accounts payables increased by **+6%** to **€ 2.72m** as of September 30, 2023 (September 30, 2022 € 2.56m). **Provisions** decreased to **€ 210 thousand** (December 31, 2022: € 318 thousand). **Employee benefits** existed in the amount of **€ 1.85m** (December 31, 2022: € 1.92m). Deferred income from subscription-based revenues led to increasing contract liabilities by € 1.87m to **€ 14.55m** (September 30, 2022: € 12.67m). **Deferred tax liabilities** amounted to **€ 17.86m** (December 31, 2022: € 18.62m). The changes mainly resulted from deferred taxes on right-of-use assets in accordance with IFRS 16 and effects from the effective interest rate on loans.

Due to the low volume of foreign currency sales (20% to 25%), which are mainly in hard currencies (CHF, DKK, GBP, HKD, USD) and are partly characterised by opposing trends, exchange rate **hedging transactions** are still **not carried out**. All bank loans are also denominated in euros. To **manage liquidity**, the company uses short-term liquidity planning and rolling multi-year liquidity planning. With regard to **interest rate** risk, full hedging was carried out by means of **derivatives** for the bank loans for the acquisition of Got Ethics A/S and Business Keeper GmbH, which are subject to variable interest rates. Resulting valuations are reflected in the financial assets.

Capital structure as of September 30, 2023



Outlook 2023

New SaaS Customers

2,000 – 3,000



Revenue Growth

15 – 20%



New ARR

€ 9 – 12m




EBITDA

€ 9 – 11m



Net Promoter Score

Stable



Employee Satisfaction

Constant Level



Consolidated comprehensive income statement for January 1 – September 30, 2023

	<i>Continued Operations</i>		<i>Discontinued Operations</i>		<i>Group Total</i>	
	<i>9M 2023 thousand €</i>	<i>9M 2022 thousand €</i>	<i>9M 2023 thousand €</i>	<i>9M 2022 thousand €</i>	<i>9M 2023 thousand €</i>	<i>9M 2022 thousand €</i>
Revenues	50,609	44,048	157	920	50,767	44,968
Other income	301	322	28	2	330	324
Own cost capitalised	1,384	1,688	-	-	1,384	1,688
Cost of services	-6,198	-6,288	-55	-236	-6,252	-6,524
Personnel expenses	-30,172	-28,232	-291	-594	-30,463	-28,827
Other expenses	-9,547	-8,529	-200	-256	-9,748	-8,785
Valuation allowances on trade receivables	-583	-270	23	-31	-560	-301
Earnings before interest, tax, depreciation, amortization (EBITDA)	5,794	2,740	-337	-197	5,456	2,543
Depreciation / amortization	-5,918	-6,042	-16	-62	-5,934	-6,103
Operating result (EBIT)	-124	-3,302	-354	-258	-477	-3,560
Finance income	567	1,702	46	0	614	1,703
Finance expenses	-2,312	-2,580	-2	-42	-2,314	-2,622
Net financial result	-1,745	-878	44	-42	-1,701	-919
Share of results from associates and joint ventures	-	-	-	-	-	-
Earnings before tax (EBT)	-1,868	-4,180	-310	-300	-2,178	-4,480
Income taxes	469	2,359	-36	-22	433	2,337
Group net income	-1,400	-1,821	-345	-322	-1,745	-2,143
- thereof attributable to the owners of the parent company	-1,400	-1,820	-345	-322	-1,745	-2,143
- thereof attributable to the non-controlling interests	0	1	-	-	0	1

Consolidated comprehensive income statement for January 1 – September 30, 2023

	<i>Continued Operations</i>		<i>Discontinued Operations</i>		<i>Group Total</i>	
	<i>9M 2023 thousand €</i>	<i>9M 2022 thousand €</i>	<i>9M 2023 thousand €</i>	<i>9M 2022 thousand €</i>	<i>9M 2023 thousand €</i>	<i>9M 2022 thousand €</i>
Items that will be reclassified to the consolidated statement of comprehensive income in the future:						
Currency translations	153	-212	-223	495	-70	283
Deferred tax on currency translations	-10	-3	-	-	-10	-3
Items that will not be reclassified to the consolidated statement of comprehensive income in the future:						
Remeasurements on defined benefit plans	-	-	-	-	-	-
Deferred tax on remeasurements	-	-	-	-	-	-
Other comprehensive income	143	-214	-223	495	-80	280
Comprehensive income	-1,257	-2,035	-568	173	-1,824	-1,862
- thereof attributable to the owners of the parent company	-1,257	-2,036	-568	173	-1,824	-1,863
- thereof attributable to the non-controlling interests	0	1	-	-	0	1
Earnings per share attributable to shareholders of the parent company (basic and diluted)	-0.14	-0.19	-0.03	-0.03	-0.17	-0.22

Consolidated balance sheet as of September 30, 2023

<i>Assets</i>	<i>Sep. 30, 2023 thousand €</i>	<i>Dec. 31, 2022 thousand €</i>
Non-current assets		
Intangible assets	58,218	60,846
Goodwill	97,409	97,235
Property, plant and equipment	4,020	5,011
Non-current financial assets	1,662	1,863
Other non-current assets	5	39
Deferred tax assets	5,583	5,447
	166,897	170,440
Current assets		
Trade accounts receivables	5,493	6,075
Contract Assets	311	276
Tax refund claims	119	106
Current financial assets	253	297
Other current assets	2,414	1,524
Cash and cash equivalents	10,599	10,655
	19,189	18,933
Total assets	186,086	189,373

<i>Equity and Liabilities</i>	<i>Sep. 30, 2023 thousand €</i>	<i>Dec. 31, 2022 thousand €</i>
Equity		
Issued capital	10,024	10,024
Treasury shares	-1	-10
Capital surplus	107,241	106,853
Retained earnings	-6,670	-4,909
Other reserves	161	252
Non-controlling interests	1	1
	110,755	112,210
Non-current liabilities		
Non-current employee benefits	520	425
Non-current provisions	162	160
Non-current financial liabilities	24,276	30,890
Deferred tax liabilities	17,860	18,621
	42,818	50,095
Current liabilities		
Current provisions	48	158
Trade accounts payable	2,720	2,709
Contract Liabilities	14,550	11,541
Current financial liabilities	10,634	8,198
Income tax liabilities	1,472	1,350
Current employee benefits	1,328	1,495
Other current liabilities	1,760	1,615
	32,512	27,067
Total equity and liabilities	186,086	189,373

Consolidated statement of changes in equity for January 1 – September 30, 2023

	<i>Issued capital thousand €</i>	<i>Treasury shares thousand €</i>	<i>Capital surplus thousand €</i>	<i>Retained earnings thousand €</i>	<i>Other Reserves thousand €</i>	<i>Total thousand €</i>	<i>Non- controlling interests thousand €</i>	<i>Total equity thousand €</i>
As of Jan. 1, 2022	8,659	-11	63,140	-1,532	-17	70,240	-	70,240
Comprehensive income 2022	-	-	-	-3,332	-	-3,332	1	-3,331
Other comprehensive income 2022	-	-	-	0	270	270	0	270
Total Result	-	-	-	-3,332	270	-3,062	1	-3,061
Adjustment retained earnings previous years	-	-	-	154	-	154	-	154
Capital increase	1,365	-	43,672	-204	-	44,833	-	44,833
Acquisition of non-controlling interests	-	-	-	-1	-	-1	-0	-1
Acquisition of treasury shares	-	-10	-252	-	-	-262	-	-262
Sale of treasury shares	-	1	18	-	-	18	-	18
Share-based payments	-	10	275	-	-	285	-	285
Disposal from consolidation group	-	-	-	4	-	4	-	4
As of Dec. 31, 2022	10,024	-10	106,853	-4,909	252	112,209	1	112,210

	<i>Issued capital thousand €</i>	<i>Treasury shares thousand €</i>	<i>Capital surplus thousand €</i>	<i>Retained earnings thousand €</i>	<i>Other Reserves thousand €</i>	<i>Total thousand €</i>	<i>Non- controlling interests thousand €</i>	<i>Total equity thousand €</i>
As of Jan. 1, 2023	10,024	-10	106,853	-4,909	252	112,209	1	112,210
Comprehensive income 2023	-	-	-	-1,745	-	-1,745	-	-1,745
Other comprehensive income 2023	-	-	-	-	-80	-80	-	-80
Total Result	-	-	-	-1,745	-80	-1,824	-	-1,824
Share-based payments	-	9	388	-	-	397	-	397
As of Sept. 30, 2023	10,024	-1	107,241	-6,670	161	110,754	1	110,755

Consolidated cash flow statement for January 1 – September 30, 2023

	9M 2023 thousand €	9M 2022 thousand €
Operating Cashflow		
Net Income	-1,745	-2,143
Income tax recognized in profit and or loss	-433	-2,337
Interest expenses (-income) recognized in profit or loss	1,908	2,051
Loss/profit from disposals of property, plant and equipment	113	1
Other non-cash expenses/income	-109	-1,089
Depreciation and impairments	5,934	6,103
Increase/decrease of provisions	2	18
Increase/decrease of trade accounts receivables and other assets not attributable to investing or financing activities	-552	742
Increase/decrease in trade accounts payables and other liabilities not attributable to investing or financing activities	3,082	948
Paid taxes on income and earnings	-247	3
Cashflow from operating activities	7,952	4,297
Cashflow from investing activities		
Purchase of property, plant and equipment	-351	-263
Proceeds from disposals of property, plant and equipment	-37	1
Purchase of intangible assets	-1,389	-1,944
Proceeds from disposals of intangible assets	9	-
Proceeds from disposals of non-current financial assets	-77	-15
Payments from additions of non-current financial assets	89	-
Payments for additions to consolidated entities	-	4
Cashflow from investing activities	-1,756	-2,217
Cashflow from financing activities		
Proceeds from additons to equity (capital increases, sale of treasury shares)	-28	44,928
Proceeds from borrowing of financial liabilities	889	245
Payments from repayment of financial liabilities	-4,036	-45,339
Payments from repayment of lease liabilities	-1,648	-1,596
Payments from issued loans	-10	-372
Proceeds from issued loans	150	58
Interest received	96	14
Interest paid	-1,627	-1,077
Cashflow from financing activities	-6,215	-3,139
Change in cash and cash equivalents	-18	-1,059
Change in cash and cash equivalents from exchange rate movements	-37	279
Cash and cash equivalents at the beginning of period	10,655	8,654
Cash and cash equivalents at the end of period	10,599	7,874

Financial calendar of EQS Group AG

Nov 16, 2023

MKK Munich

Nov 27, 2023

Capital Markets Conference Frankfurt

Stock exchange data of EQS Group AG

Share	EQS Group AG
WKN	549416
ISIN	DE0005494165
Ticker Symbol	EQS
Type of Shares	Registered shares
Sector	B2B-Software-as-a-Service
Initial Listing	8.6.2006
Stock Exchange Listing	Open Market, Frankfurter Wertpapierbörse m:access, Börse München
Market Segment	Scale
Company Headquarter	Munich
Number of Shares	10.024.212 units
Amount of Nominal Capital	10.024.212 Euro
Designated Sponsor	Baader Bank AG, Unterschleißheim

Register court:
Amtsgericht Munich

Register number:
HRB 131048

Tax Identification Number in accordance with
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[German Sales Tax Law]:
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