

Quarterly Report 2015

1 JANUARY – 31 MARCH

KEY FIGURES

in € million	3M/2015	3M/2014	Change
Business Development			
Order entry	28.5	25.0	14.0%
Order backlog as of March 31	78.8	71.4	10.4%
Total sales	26.9	39.0	-31.0%
Sales margin	-9.3%	2.8%	-12.1%-points
Gross profit	8.8	10.8	-18.5%
Gross margin	32.7%	27.7%	5.0%-points
Cost of sales	18.1	28.2	-35.8%
R & D costs	3.2	2.2	45.5%
EBITDA	-1.1	2.5	–
EBITDA margin	-4.1%	6.4%	-10.5%-points
EBIT	-2.2	1.5	–
EBIT margin	-8.2%	3.8%	-12.0%-points
Earnings after tax	-2.5	1.1	–
Earnings per share (in €)	-0.13	0.06	–
Balance sheet and cash flow			
Equity	117.4	110.0	6.7%
Equity ratio	69.4%	65.4%	4.0%-points
Return on equity	-2.1%	1.0%	-3.1%-points
Balance sheet total	169.2	168.1	0.7%
Net Cash	31.6	31.5	0.3%
Free cash flow ¹	-5.5	-4.2	-31.0%
Further key figures			
Investments	0.8	0.4	100.0%
Investment ratio	3.0%	1.0%	2.0%-points
Depreciation	1.0	1.0	0.0%
Employees as of March 31	678	645	5.1%

¹ before consideration of purchase or sale of available-for-sale securities

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Foreword of the Management Board

DEAR SHAREHOLDERS,

After a positive performance in the 2014 fiscal year and particularly a strong fourth quarter of 2014, our business activities were subdued at the beginning of 2015, as expected. Various orders that we had anticipated receiving in the first quarter of 2015 had already been placed in the fourth quarter of 2014. Still order entry of EUR 28.5 million in the first quarter of 2015 was within our guidance.

Market forecasts for the current fiscal year are positive overall. For the 2015 fiscal year, Gartner analysts expect another rise in demand in the semiconductor sector. The market should grow by 5.8 percent in 2015. The semiconductor equipment market will grow by approximately 15 percent during the same period, according to estimates of the SEMI industry association. A substantial part of the demand will come from our Asian core markets in Taiwan and South Korea, and the North American region.

As can already be seen in our Q1-figures, we will increase our efforts for research and development in the 2015 fiscal year, in order to quickly market new and innovative products. It is our goal to increase our market share in some areas and on the other hand we want to return to our former margin strengths, especially in the Lithography segment.

In January 2015, we also announced a cooperative agreement with Nuflare Technology, a Japanese equipment manufacturer. Through this cooperation we are strengthening our Photomask Equipment division in a targeted manner. Nuflare has a very good market position in the area of photomask equipment, and we will collaborate on promising technologies and new process solutions in this area.



Michael Knopp
Chief Financial Officer of SUSS MicroTec AG

APPOINTMENT OF DR. PER-OVE HANSSON AS CHIEF EXECUTIVE OFFICER

The Supervisory Board of SUSS MicroTec AG has appointed Dr. Per-Ove Hansson to the Management Board of SUSS MicroTec AG. Dr. Hansson assumed the office of Chief Executive Officer on May 1, 2015. He has acquired experience in various strategic and general management positions at leading, globally operating semiconductor capital equipment firms.

Dr. Hansson, a physicist born in Sweden, carried out research for his doctoral dissertation at the Max Planck Institute for Solid State Research in Stuttgart. During his career, he has led numerous new and existing product lines to commercial success. He successfully directed the restructuring of major organizations, leading to significant cost reductions, and helped manage strategic M&A activities.



Walter Braun
Chief Operating Officer of SUSS MicroTec AG

THE FIRST THREE MONTHS OF THE YEAR IN FIGURES

Order intake in the first three months 2015 came in at EUR 28.5 million, which is within our guidance of EUR 25 – 35 million and 14 percent above the previous year. Sales amounted to EUR 26.9 million, which is below the previous year's level of EUR 39.0 million. The main reason was a shift of sales recognition from Q1 2015 into Q4 2014. The Order backlog amounted to EUR 78.8 million (previous year: EUR 71.4 million).

Earnings before interest and tax (EBIT) came in at EUR -2.2 million (previous year: EUR 1.5 million). Earnings after taxes (EAT) amounted to EUR -2.5 million, compared to EUR 1.1 million in the previous year. The basic earnings per share (EPS) totaled -0.13 EUR (previous year: 0.06 EUR).

The free cash flow for the first quarter 2015, before effects of the purchase or sale of interest bearing securities, amounted to EUR -5.5 million (previous year's quarter: EUR -4.2 million). As of March 31, 2015, the SUSS MicroTec-Group has cash and interest bearing securities of EUR 41.6 million. Net liquidity amounted to EUR 31.6 million which is below the level at year end 2014 of EUR 38.0 million (March 31, 2014: EUR 31.5 million).

OUTLOOK

Taking the order backlog at the end of the first quarter 2015 and the expected order entry for the second quarter 2015 into account, the Company reiterates its guidance for full year sales to come in between EUR 130 million and EUR 140 million. The EBIT is expected to reach the break-even-level.

For the second quarter of the fiscal year 2015 the company expects orders to come in between EUR 30 million and EUR 40 million.

Garching, Germany, May 2015

Michael Knopp
Chief Financial Officer

Walter Braun
Chief Operating Officer

Investor Relations

In early April 2015, the ifo Institute in Munich reported that the eurozone economy was expected to continue to recover further this year. In the first three quarters of 2015, the gross domestic product is expected to grow by 0.4 percent. In the third and fourth quarters of 2014, the growth rate was 0.2 percent and 0.3 percent, respectively. The economy is being stimulated by an upturn in exports as a result of the depreciation of the euro and robust growth in private consumption, which benefits from low energy prices. These generally very positive signals are also being echoed in the European capital markets. Accordingly, after a strong year for stocks in 2014, the German stock market continued to perform well at the beginning of 2015.

STOCK MARKET Q1 2015

The DAX completed the 2014 fiscal year at a closing price of 9,764.73. The index ended the first quarter of 2015 at a level of 11,966.17 points. During the quarter, the leading index of the Deutsche Börse AG had already exceeded the 12,000 point threshold. The continued low level of interest rates and an adequate supply of liquidity in the capital markets make investments in shares attractive. The positive picture continues to be marred by the situation in Ukraine and the tense relationship with Russia.

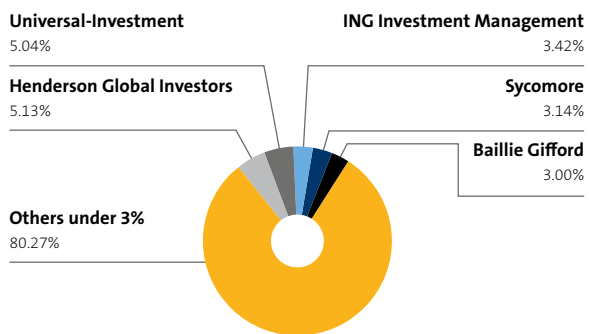
THE SUSS MicroTec SHARE

After a volatile year for stocks in 2014, the SUSS MicroTec share performed well in the first quarter of 2015 and was able to increase from a closing price of 4.88 EUR at January 2, 2015 by 17 percent to 5.72 EUR as of March 31, 2015. Already during the first quarter, the SUSS MicroTec share exceeded the 6 EUR threshold for a short time and was able to increase again in April, after the end of the first quarter, to well over 6 EUR. In the first quarter, the TecDAX was also able to increase by 17 percent and rose to approximately 1,615 points by the end of the quarter. The Prime IG Semiconductor industry index was even able to increase by 25 percent in the first quarter.

The average daily trading volume of SUSS MicroTec shares on the German XETRA and Frankfurt stock exchanges in the first quarter of 2015 amounted to approximately 146 thousand (Q1 2014: average daily trading volume of approximately 89 thousand shares).

SUSS MicroTec SHARE PERFORMANCE IN 2015

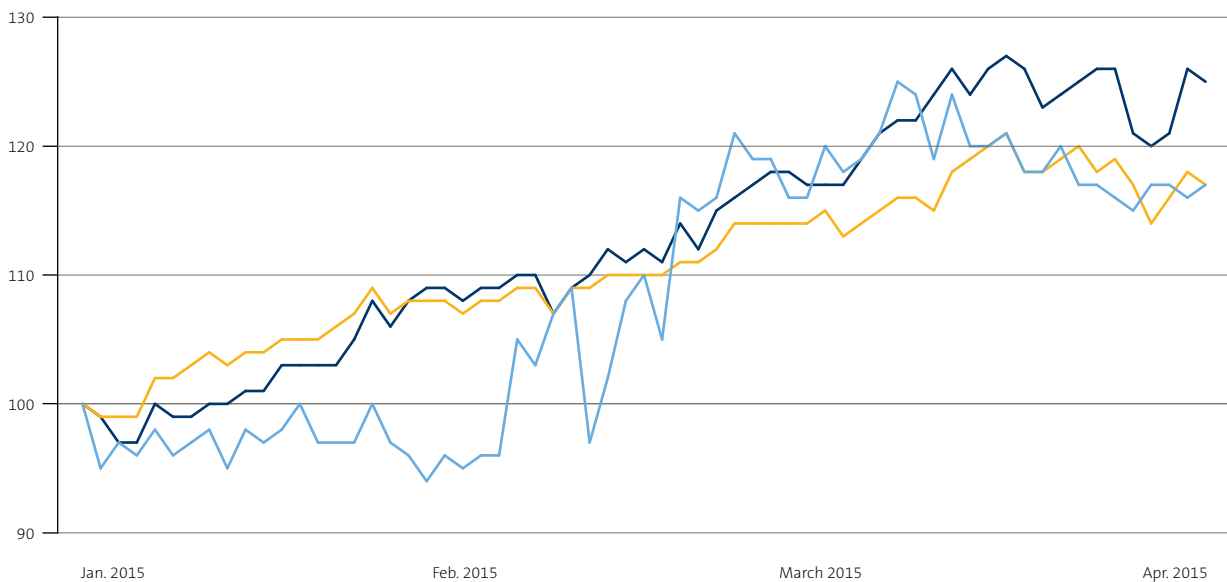
Ownership Information as of March 31, 2015



SUSS MicroTec Share Performance in 2015

SUSS MicroTec share price on January 2, 2015: 4.88 €

— SUSS MicroTec AG, indexed — TecDAX, indexed — Prime IG Semiconductor, indexed



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Business Development in First Quarter of 2015

OVERVIEW

In the first quarter of the 2015 fiscal year, the Company generated order entry of € 28.5 million. As a result, order volume was approximately 14% above the comparable level in the previous year's quarter, but within the Company's own expectations. Sales in the first quarter reached a level of € 26.9 million after € 39.0 million in the previous year. The main reason was a shift of sales recognition from Q1 2015 into Q4 2014. The order backlog as of March 31, 2015 amounted to € 78.8 million (March 31, 2014: € 71.4 million).

Earnings before interest and taxes (EBIT) of € -2.2 million were well below the € 1.5 million of the previous year's quarter. Earnings after taxes (EAT) amounted to € -2.5 million, compared to € 1.1 million in the previous year. The basic earnings per share (EPS) totaled € -0.13 (previous year: € 0.06).

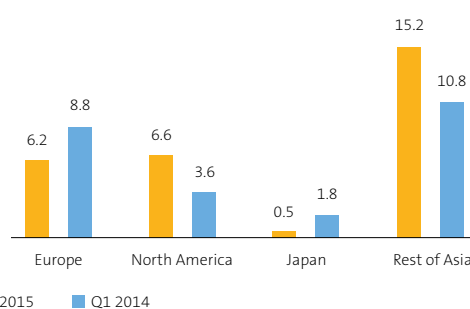
Free cash flow for the first quarter of 2015 before consideration of securities sales / purchases amounted to € -5.5 million (previous year's quarter: € -4.2 million). As of March 31, 2015, the SUSS MicroTec Group therefore had cash and interest-bearing securities of € 41.6 million. The net cash position of € 31.6 million was lower than the € 38.0 million as of December 31, 2014 (March 31, 2014: € 31.5 million).

ORDERS POSITION AND SALES BY REGION

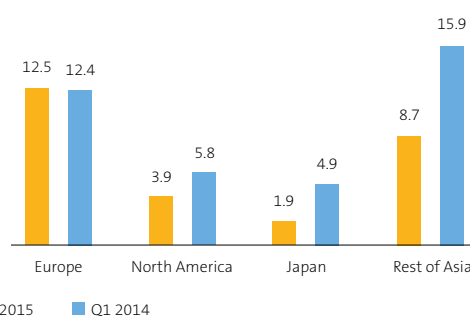
In the first quarter of 2015, the regions of North America and Rest of Asia recorded increases in order entry of 83.3% and 40.7%, respectively. However, order entry in the regions of Europe and Japan declined by 29.5% and 72.2%, respectively.

Regional sales displayed declines in all regions except for Europe in the first quarter of 2015. While the region of North America recorded a decrease of 33.1%, Japan and Rest of Asia experienced declines of 61.2% and 45.4%, respectively. Sales in Europe rose slightly by 0.6%.

Order Entry by Region in € million



Sales by Region in € million



BUSINESS DEVELOPMENT IN THE INDIVIDUAL DIVISIONS

LITHOGRAPHY

The Lithography division comprises the development, manufacture, and sale of the Mask Aligner, Developer, and Coater product lines as well as UV projection lithography devices and laser-based micro-patterning systems. These product lines are developed and produced in Germany at the sites in Garching near Munich and Sternenfels as well as in the USA in Corona.

In the first three months of the 2015 fiscal year, the Lithography division recorded significant growth in order entry and a slight decrease in sales. Order entry of € 22.7 million was 44.6% above its total of € 15.7 million a year earlier. Division sales in the first quarter of 2015 amounted to € 17.4 million after € 19.8 million in the previous year's quarter. Division earnings decreased from € 1.2 million to € -1.0 million.

Lithography Division Overview

in € million	Q1/2015	Q1/2014
Order entry	22.7	15.7
Division sales	17.4	19.8
Division earnings	-1.0	1.2
Net assets	53.7	26.9

SUBSTRATE BONDER

The Substrate Bonder division comprises the development, production, and sale of the Substrate (Wafer) Bonder product line and is located at our site in Sternenfels (Germany).

In the first quarter of the new fiscal year, the Substrate Bonder division recorded declines in order entry and sales from the same quarter of the previous year. The reason for the significant decline was the termination of production in the Bond Cluster product line in the Permanent Bond Systems area in the fourth quarter 2013. Sales for the first quarter 2014 still include sales of approximately € 6.2 million for the product line, which is closed by now. These sales did not contribute any margin to the first quarter 2014. Order entry declined by 77.4% in the quarterly comparison, while sales decreased in the same period from € 12.0 million to € 2.1 million. Division earnings deteriorated by the end of the quarter to € -1.1 million (Q1 2014: € -0.6 million).

Substrate Bonder Division Overview

in € million	Q1/2015	Q1/2014
Order entry	0.7	3.1
Division sales	2.1	12.0
Division earnings	-1.1	-0.6
Net assets	7.7	10.7

PHOTOMASK EQUIPMENT

The Photomask Equipment division, which is located at the Sternenfels site near Stuttgart, comprises the development, manufacture, and sale of specialized tools for the cleaning and processing of photomasks for the semiconductor industry. Among the markets targeted by the Photomask Equipment division is the semiconductor industry, where SUSS MicroTec is active on the front-end.

In the first quarter of 2015, the Photomask Equipment division recorded order entry of € 3.5 million (Q1 2014: € 4.6 million) and slightly lower division sales of € 5.4 million (Q1 2014: € 6.0 million). Division earnings declined to € 0.3 million in the first quarter of 2015 (Q1 2014: € 1.6 million).

Photomask Equipment Division Overview

in € million	Q1/2015	Q1/2014
Order entry	3.5	4.6
Division sales	5.4	6.0
Division earnings	0.3	1.6
Net assets	5.9	5.5

OTHERS

The Others division comprises Micro-optics activities at the Hauterive, Switzerland, location, as well as the costs for central Group functions that generally cannot be attributed to the main divisions.

Order entry of € 1.6 million did not change substantially compared to the previous year's quarter. Sales increased to € 2.0 million (Q1 2014: € 1.2 million). Division earnings of € -0.3 million were approximately 51% above the level of the first quarter of 2014.

Others Division Overview

in € million	Q1/2015	Q1/2014
Order entry	1.6	1.6
Division sales	2.0	1.2
Division earnings	-0.3	-0.7
Net assets	20.6	19.4

Financial Report

OF SUSS MicroTec AG

CONSOLIDATED STATEMENT OF INCOME (IFRS)

in € thousand	01/01/2015–03/31/2015	01/01/2014–03/31/2014
Sales	26,947	39,016
Cost of sales	-18,148	-28,237
Gross profit	8,799	10,779
Selling costs	-4,021	-4,034
Research and development costs	-3,173	-2,244
Administration costs	-3,394	-3,395
Other operating income	1,556	950
Other operating expenses	-1,938	-533
Analysis of net income from operations (EBIT)		
EBITDA (Earnings before Interest and Taxes, Depreciation and Amortization)	-1,142	2,536
Depreciation and amortization of tangible assets, intangible assets and financial assets	-1,029	-1,013
Net income from operations (EBIT)	-2,171	1,523
Financial income	117	94
Financial expenses	-175	-154
Financial result	-58	-60
Profit/loss before taxes	-2,229	1,463
Income taxes	-278	-339
Net profit/loss	-2,507	1,124
thereof equity holders of SUSS MicroTec AG	-2,507	1,124
thereof non-controlling interests	0	0
Earnings per share (basic)		
Earnings per share in €	-0.13	0.06
Earnings per share (diluted)		
Earnings per share in €	-0.13	0.06

STATEMENT OF COMPREHENSIVE INCOME (IFRS)

in € thousand	01/01/2015–03/31/2015	01/01/2014–03/31/2014
Net profit / loss	-2,507	1,124
Items that will not be reclassified to profit and loss		
Remeasurements on defined benefit pension plans	0	0
Deferred taxes	0	0
Other comprehensive income after tax for items that will not be reclassified to profit and loss	0	0
Items that will be reclassified subsequently to profit and loss		
Fair value fluctuations of available for sale securities	-8	15
Foreign currency adjustment	3,798	-495
Cash flow hedges	6	-60
Deferred taxes	0	20
Other comprehensive income after tax for items that will be reclassified to profit and loss	3,796	-520
Total income and expenses recognized in equity	3,796	-520
Total income and expenses reported in the reporting period	1,289	604
thereof equity holders of SUSS MicroTec AG	1,289	604
thereof non-controlling interests	0	0

CONSOLIDATED BALANCE SHEET (IFRS)

Assets in € thousand	03/31/2015	12/31/2014
Non-current assets	45,233	44,718
Intangible assets	4,696	4,471
Goodwill	15,802	15,546
Tangible assets	20,295	20,198
Tax refund claims	50	50
Other assets	616	563
Deferred tax assets	3,774	3,890
Current assets	123,990	123,246
Inventories	67,785	58,883
Trade receivables	10,847	13,390
Other financial assets	512	204
Securities	34,481	1,026
Tax refund claims	519	725
Cash and cash equivalents	7,126	47,309
Other assets	2,720	1,709
Total assets	169,223	167,964

Liabilities & Shareholders' Equity in € thousand	03/31/2015	12/31/2014
Equity	117,359	116,070
Total equity attributable to shareholders of SUSS MicroTec AG	117,359	116,070
Subscribed capital	19,116	19,116
Reserves	96,077	98,584
Accumulated other comprehensive income	2,166	-1,630
Non-current liabilities	13,945	13,929
Pension plans and similar commitments	5,037	4,751
Provisions	25	29
Financial debt	8,850	9,100
Other financial liabilities	33	49
Current liabilities	37,919	37,965
Provisions	2,230	3,238
Tax liabilities	1,550	1,495
Financial debt	1,191	1,187
Other financial liabilities	4,733	5,807
Trade payables	5,969	3,446
Other liabilities	22,246	22,792
Total Liabilities & Shareholders' Equity	169,223	167,964

CONSOLIDATED STATEMENT OF CASH FLOWS (IFRS)

in € thousand	01/01/2015 – 03/31/2015	01/01/2014 – 03/31/2014
Net profit / loss (after taxes)	-2,507	1,124
Amortization of intangible assets	337	366
Depreciation of tangible assets	692	647
Profit / loss on disposal of intangible and tangible assets	0	5
Change of reserves on inventories	2,125	722
Change of reserves for bad debts	23	266
Other non-cash effective income and expenses	889	-420
Change in inventories	-8,890	8,607
Change in trade receivables	4,517	-2,373
Change in other assets	-1,372	-670
Change in pension provisions	286	45
Change in trade payables	2,081	-1,804
Change in down payments received	-1,499	-7,931
Change in other liabilities and other provisions	-1,797	-2,399
Change of tax refund claims and tax liabilities	377	-61
Cash flow from operating activities	-4,738	-3,876

in € thousand	01/01/2015–03/31/2015	01/01/2014–03/31/2014
Disbursements for tangible assets	-453	-266
Disbursements for intangible assets	-298	-60
Purchases of current available-for-sale securities	-33,529	-30,865
Proceeds from redemption of available-for-sale securities	0	1,028
Cash flow from investing activities	-34,280	-30,163
Repayment of bank loans	-250	-250
Change in other financial debt	4	-3
Cash flow from financing activities	-246	-253
Adjustments to funds caused by exchange-rate fluctuations	-919	4
Change in cash and cash equivalents	-40,183	-34,288
Funds at beginning of the year	47,309	45,059
Funds at end of the period	7,126	10,771
Cash flow from operating activities includes:		
Interest paid during the period	98	82
Interest received during period	31	92
Tax paid during the period	144	149
Tax refunds during the period	274	133

CONSOLIDATED STATEMENT OF SHAREHOLDERS' EQUITY (IFRS)

in € thousand	Subscribed capital	Additional paid-in capital	Earnings reserve	Retained earnings
As of 01/01/2014	19,116	97,614	433	-4,076
Net income / loss				1,124
Total income and expenses recognized in equity				
Total comprehensive income / loss				1,124
As of 03/31/2014	19,116	97,614	433	-2,952
As of 01/01/2015	19,116	97,614	433	537
Net income				-2,507
Total income and expenses recognized in equity				
Total comprehensive income / loss				-2,507
As of 03/31/2015	19,116	97,614	433	-1,970

Accumulated other comprehensive income							Total equity attributable to shareholders of SUSS MicroTec AG	Non-controlling interests	Equity
Items that will not be reclassified to profit and loss		Items that will be reclassified to profit and loss in later periods							
Remeasurements on defined benefit pension plans	Deferred taxes	Foreign currency adjustment	Cash flow hedges	Fair value fluctuations of available-for-sale securities	Deferred taxes				
-1,331	333	-2,425	-342	30	80	109,432	0	109,432	
						1,124	0	1,124	
0	0	-495	-60	15	20	-520	0	-520	
0	0	-495	-60	15	20	604	0	604	
-1,331	333	-2,920	-402	45	100	110,036	0	110,036	
-2,313	532	493	-486	11	133	116,070	0	116,070	
						-2,507		-2,507	
0	0	3,798	6	-8	0	3,796		3,796	
0	0	3,798	6	-8	0	1,289	0	1,289	
-2,313	532	4,291	-480	3	133	117,359	0	117,359	

SEGMENT REPORTING (IFRS)

SEGMENT INFORMATION BY BUSINESS SEGMENT

The Segment Reporting is part of the notes to the consolidated financial statements.

in € thousand	Lithography		Substrate Bonder	
	3M/2015	3M/2014	3M/2015	3M/2014
External Sales	17,436	19,832	2,149	11,997
Internal Sales	0	0	0	0
Total Sales	17,436	19,832	2,149	11,997
Result per segment (EBIT)	-1,044	1,222	-1,079	-608
Income before taxes	-1,050	1,212	-1,079	-609
Significant non-cash items	-1,294	-316	-270	-555
Segment assets	73,721	52,541	10,498	14,981
thereof Goodwill	15,802	15,314	0	0
Unallocated assets				
Total assets				
Segment liabilities	-20,048	-25,679	-2,833	-4,249
Unallocated liabilities				
Total liabilities				
Depreciation and amortisation	482	477	71	85
thereof scheduled	482	477	71	85
thereof impairment loss	0	0	0	0
Capital expenditure	248	207	30	62
Workforce at 03/31	428	400	96	92

SEGMENT INFORMATION BY REGION

in € thousand	Sales		Capital expenditure		Assets (without Goodwill)	
	3M/2015	3M/2014	3M/2015	3M/2014	3M/2015	3M/2014
EMEA	12,495	12,419	670	308	78,454	66,039
North America	3,864	5,780	67	11	20,369	14,084
Japan	1,899	4,892	0	57	1,970	2,423
Rest of Asia	8,689	15,925	14	4	3,379	2,061
Consolidation effects	0	0	0	0	-549	-285
Total	26,947	39,016	751	380	103,623	84,322

Photomask Equipment		Other		Consolidation effects		Total	
3M/2015	3M/2014	3M/2015	3M/2014	3M/2015	3M/2014	3M/2015	3M/2014
5,395	5,955	1,967	1,232	–	–	26,947	39,016
0	0	1,230	691	-1,230	-691	0	0
5,395	5,955	3,197	1,923	-1,230	-691	26,947	39,016
274	1,564	-322	-655	–	–	-2,171	1,523
273	1,563	-373	-703	–	–	-2,229	1,463
-26	-48	-100	-76	–	–	-1,690	-995
12,930	11,339	22,276	20,775	–	–	119,425	99,636
0	0	0	0	–	–	15,802	15,314
						49,798	68,425
						169,223	168,061
-7,049	-5,865	-1,658	-1,411	–	–	-31,588	-37,204
						-20,276	-20,821
						-51,864	-58,025
46	32	430	419	–	–	1,029	1,013
46	32	430	419	–	–	1,029	1,013
0	0	0	0	–	–	0	0
9	7	464	104	–	–	751	380
100	100	54	53	–	–	678	645

Selected Explanatory Notes to the Consolidated Interim Report

OF SUSS MicroTec AG AS OF MARCH 31, 2015

(1) GENERAL ACCOUNTING POLICIES

The consolidated financial statements of SUSS MicroTec AG as of December 31, 2014, have been prepared in accordance with the International Financial Reporting Standards (IFRS) applied by the International Accounting Standards Board (IASB) as of the closing date. The consolidated interim financial statements as of March 31, 2015, which were prepared on the basis of International Accounting Standards (IAS) 34 "Interim Financial Reporting," do not contain all of the necessary information as required for the preparation of the Annual Report and should be read in conjunction with the consolidated financial statements of SUSS MicroTec AG as of December 31, 2014. In the interim financial statements as of March 31, 2015, the same accounting methods were applied as in the consolidated financial statements for the 2014 fiscal year.

All of the interpretations of the International Financial Reporting Interpretations Committee (IFRIC) in effect as of March 31, 2015 have been applied.

For additional information about specific accounting and measurement methods, please see the consolidated financial statements of SUSS MicroTec AG as of December 31, 2014.

The Group auditor has neither audited nor reviewed the interim financial statements.

(2) CHANGES IN THE SCOPE OF CONSOLIDATION

The consolidated financial statements include the financial statements of SUSS MicroTec AG and of all material companies over which, independent of the level of its participatory investment, the proprietary company can exercise control (i.e. the control principle).

Compared with the consolidated financial statements as of December 31, 2014, there were no changes to the scope of consolidation.

(3) MANDATORY DISCLOSURES

The securities held as available for sale recognized in the statement of financial position include – as in the previous year – corporate and government bonds as well as commercial papers with a term of up to nine months. The securities have been measured at market prices. Any fluctuations in the market price are recognized in accumulated other comprehensive income and therefore do not affect profit and loss.

Other issues influencing assets, liabilities, shareholders' equity, the result for the period, or cash flows and unusual in terms of their nature, magnitude, or frequency did not arise during the interim reporting period.

(4) CHANGE IN PRESENTATION

No changes in presentation have been made; the presentation of the consolidated financial statements of SUSS MicroTec AG as of March 31, 2015, is analogous to the presentation as of December 31, 2014.

(5) CHANGES IN ESTIMATES

To the extent that estimates were made in the interim reports, the methodology underlying the estimates remained fundamentally the same during the fiscal year and in comparison to the previous fiscal year.

In a departure from the approach used at the end of the fiscal year, income tax expense in each interim reporting period is recorded on the basis of the best estimate of the weighted average annual income tax rate which is expected for the entire fiscal year.

SUSS MicroTec AG currently assumes that the annual income tax rate will deviate from the expected tax rate of approximately 28%. The primary reason for this is that the losses accrued by foreign subsidiaries cannot be capitalized.

Otherwise there are no changes requiring disclosure which would have a material impact on the current interim reporting period.

(6) BONDS AND EQUITY SECURITIES

During the reporting period, no issuances, repurchases, or repayments occurred involving either bonds or other equity securities.

(7) DIVIDENDS PAID

During the reporting period, no dividend was distributed nor was such a distribution proposed.

(8) SIGNIFICANT EVENTS AFTER THE END OF THE INTERIM REPORTING PERIOD

No material events occurred after the end of the interim reporting period.

(9) CONTINGENT LIABILITIES AND RECEIVABLES

There are no contingent receivables. There were no substantial changes in contingent liabilities since the previous reporting date of December 31, 2014.

(10) EARNINGS PER SHARE

Basic earnings per share are calculated by dividing the net profit or loss for the period (net of minority interests) by the average number of shares.

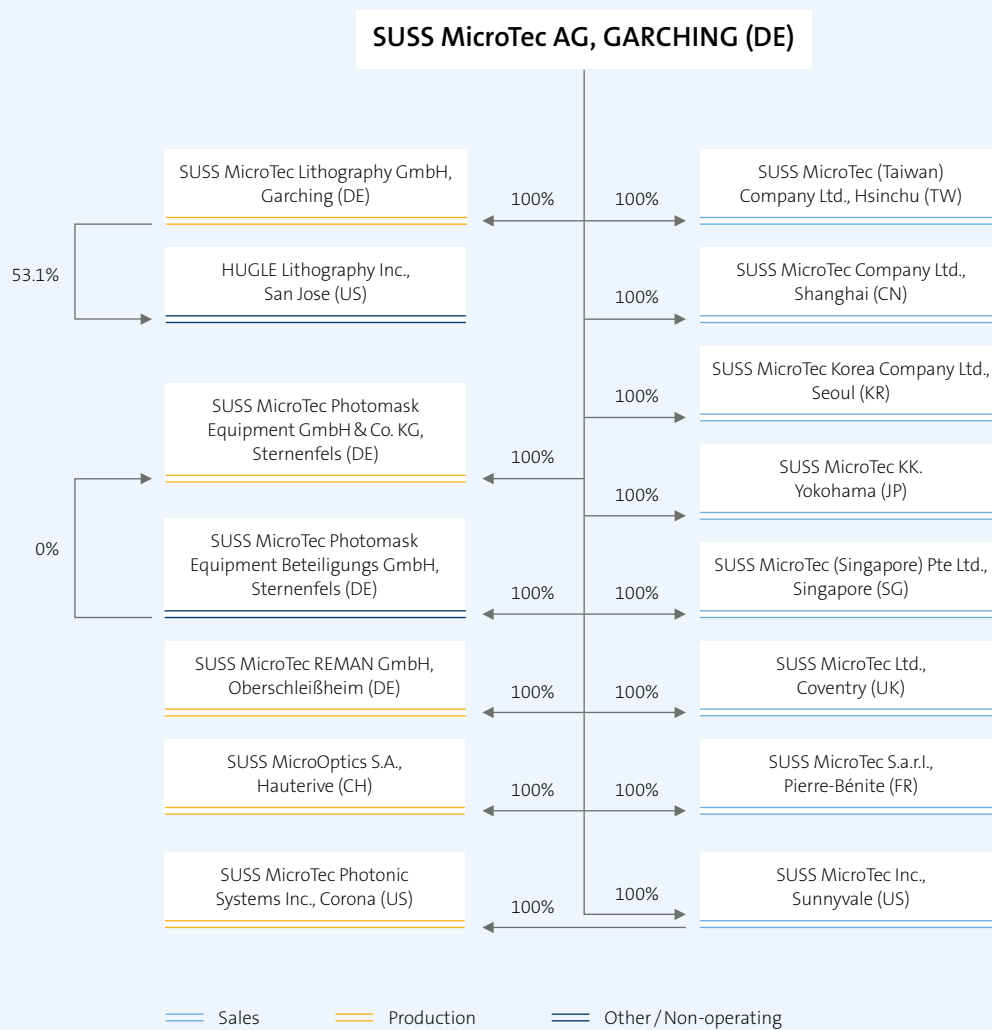
In order to calculate diluted earnings per share, the profit or loss for the period attributable to shareholders (net of minority interests) and the weighted average of outstanding shares are adjusted for the impact of all potential dilutive shares.

The following table shows the calculation of the basic and diluted earnings per share:

in € thousand	Q1 / 2015	Q1 / 2014
Profit / loss which accrue to shareholders of SUSS MicroTec AG	-2,507	1,124
Weighted average number of outstanding shares	19,115,538	19,115,538
Effect of the (potential) exercise of stock options (number of options)	0	0
Adjusted weighted average number of outstanding shares	19,115,538	19,115,538
Earnings per share in € – basic –	-0.13	0.06
Earnings per share in € – diluted –	-0.13	0.06

Legal Structure

OF SUSS MicroTec GROUP



Financial Calendar 2015

Shareholders' Meeting, Haus der Bayerischen Wirtschaft, Munich	June 2
Interim Report 2015	August 6
Nine-month Report 2015	November 5

CREDITS

Published by	SUSS MicroTec AG
Edited by	Finance, Julia Natterer Investor Relations, Franka Schielke
Concept and Design	Whitepark GmbH & Co., Hamburg
Photography	Creativ Fotostudio Allan Richard Tobis
Translation	English Business, Hamburg

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