

ANNUAL INFORMATION DOCUMENT AMG ADVANCED METALLURGICAL GROUP N.V. (THE “COMPANY”)

Article 5:24 of the Dutch Financial Supervision Act (*Wet op het financieel toezicht*) stipulates that companies whose securities are listed for trading on a regulated market annually provide a document including information that they have published or made available to the public over the preceding twelve months.

This Annual Information Document has been filed with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*).

Please note that neither the Annual Information Document nor the information it contains or to which it refers shall constitute an offer or the solicitation for an offer to purchase or sell securities.

It is acknowledged that the information referred to in this Annual Information Document was up to date at the time the information was published but such disclosures may, at any time, become out of date, due to changing circumstances.

On 26 June 2007 the Company filed its prospectus relating to the offering of 13,064,752 ordinary shares with a nominal value of EUR 0.02 each (the “Offering”) with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*). In connection with the Offering, the Company made the following announcements and issued the following press releases:

- Announcement intention to float, June 13, 2007
- Advertisement of the Offering, June 27, 2007
- Offering and Listing of Shares on Euronext Amsterdam press release, June 27, 2007
- Pricing and Listing press release, July 11, 2007
- Advertisement on the results of the Offering, July 12, 2007
- Exercise of Over-Allotment Option press release, July 12, 2007
- Stabilisation announcement, August 17, 2007.

The press releases issued in connection with the Offering are published on the Company’s website.

The prospectus as well as the announcements issued in connection with the Offering may be obtained from:

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The information that the Company has published or made available on its corporate website between January 1, 2007 and May 14, 2008, includes the following:

- [Annual and Interim Reports](#)
- [Financial Calendar](#)
- [Press Releases](#)
- [Information regarding the Shareholders' Meeting](#)
- [Stock Information](#)

The following notices may be obtained from the website of [the Netherlands Authority for the Financial Markets \(Autoriteit Financiële Markten\)](#):

- Issued share capital/voting rights
- Significant capital/voting interests
- Director's dealings
- Notifications based on article 5:48 Dutch Financial Supervision Act (*Wet op het financieel toezicht*)